日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation (In Provisional Liquidation)
Date Submitted	03/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>975</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	<u>US\$0.01</u>	US\$150,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	_Descriptio	n : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	g month			
Increase/(decrease)			-	
Balance at close of the montl	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

US\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	9,262,591,250	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	9,262,591,250	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

share option scheme issuer issued during issuer issued during issuer which ma issued pursual thereoto market of issuer issued during issuer issued during issue issue which ma issued pursue thereto issuef and thereto issuer issued during issue issue which ma issuef option issuef and thereto issuef issuef and issuef and issuef issuef and issuef issuef issuef issuef issuef issuef and issuef issuef issuef issuef and issuef issuef and issuef issuef and issuef issuef and issuef issuef issuef issuef issuef a	Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
including EGM						issuer issued during	issuer which may be
approval date		r	Aovement duri	ng the month			thereto as at close of
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(Preference shares)N/A(Other class)N/A	(Note 1)		_				
(Other class) N/A			Tota				
				(Ot	her class)	N/A	
Total funds raised during the month from exercise			nth from exerc	ise	NII		
of options (State currency) NIL	or options (State CU	riency)			INIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares				·		
Subscription price EGM approval date (if applicable)						
<u>4. N/A</u>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares)		-
				ce shares)		-
			χ -	/		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordinar		N/A	_
			(Preferenc	e shares) her class)	N/A N/A	-
			(Oli	nei Glass/	11/11	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /) abaraa (Nata 4)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		11/21	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
L								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	i			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)	i			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N 7/A
							N/A	N/A
				Class of shares redeemed <i>(Note 1)</i>	i			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuerNo. of new shares of issuer which may be issued during the month thereto as at theretoNo. of new shares of issuer which may be issued during the pursuant thereto as at month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/AN/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The Joint Provisional Liquidators (the "JPLs") have not prepared the Monthly Return and the JPLs have not sought to establish the reliability of the sources of information presented to them by reference to independent

evidence. The JPLs do not assume any responsibility and make no representation with respect to the reliability,

accuracy or completeness of any information provided to them.

Submitted by: Simon Conway

Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.